

China Electronics Huada Technology Company Limited ("Company")

Shareholders' Communication Policy

1. Introduction

The shareholders' communication policy ("Policy") aims to provide shareholders of the Company ("Shareholders") with information about the Company and its subsidiaries ("Group") to enable them to engage actively with the Company and exercise their rights as shareholders in an informed manner.

2. Principle

The board of directors ("Board") is responsible for maintaining an on-going dialogue with the Shareholders and in particular for communicating with them and encouraging their participation, through annual general meetings or other general meetings, financial reports, other publications and communications of the Company.

3. General policy

- (A) The Company will assign dedicated management personnel to be in charge of ensuring effective and timely dissemination of information to the Shareholders.
- (B) The Company will provide the Shareholders with ready access to balanced and understandable information about the Group.
- (C) The Company will facilitate the Shareholders' participation in annual general meetings and make available the chairmen of the Board committees, appropriate key management, external auditors at annual general meetings to answer questions from the Shareholders.
- (D) Shareholders are, at any time, welcome to raise questions, communicate their views on various matters affecting the Group, and request information (to the extent it is publicly available) from the Board and the management through the prescribed channel stated in paragraph 4.5 below.

4. Specific policies

4.1 Approval of the Shareholders' communications

- (A) All corporate communications of the Company as required by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited ("Listing Rules") will be approved by the Board.
- (B) Formal announcements and/or circulars concerning matters decided by the Board will be approved by the Board where specifically required under the Listing Rules.
- (C) The Company will comply with its obligations under the Listing Rules and any other relevant laws and regulations in relation to the approval of any information (including but not limited to those set out in (A) and (B) above and the disclosure of any of them) in the Shareholders' communications.

4.2 Financial reports and other corporate communications

- (A) The Company's annual reports and interim reports will be prepared in accordance with the Listing Rules and any other relevant laws and regulations.
- (B) The Company will make available its annual reports and interim reports to the Shareholders in accordance with the Listing Rules and any other relevant laws and regulations.
- (C) Corporate communications will be provided to the Shareholders in both English and Chinese versions in accordance with the Listing Rules and any other relevant laws and regulations to facilitate the Shareholders' understanding.

4.3 General meetings

- (A) The annual general meetings and other general meetings are opportunities for the Shareholders to exercise their right to speak and discuss the business activities of the Group in so far as they are relevant to the resolutions under consideration. The chairman of the annual general meeting will, therefore, allow relevant debate and questioning.

- (B) The Chairman of the Board will attend the Company's annual general meeting in normal circumstances.
- (C) The chairman of the annual general meeting will invite the chairmen of the Board committees to attend. These persons will, in normal circumstances, be available to answer questions at the annual general meeting.
- (D) The external auditor of the Company will be requested to attend the annual general meeting to answer questions about the conduct of the audit, the preparation and content of the independent auditor's report, the accounting policies and auditor independence.
- (E) The notice to the Shareholders will be sent for annual general meetings at least 21 days before the meeting and at least 14 days for all other general meetings.
- (F) The chairman of a general meeting will ensure that an explanation is provided of the detailed procedures for conducting a poll in such general meeting and answer any questions from the Shareholders on voting by way of poll.

4.4 The Company's website (www.cecht.com.cn)

- (A) The Company will place on its website all the announcements, notices, circulars and other documents as required by the Listing Rules and any other relevant laws and regulations.
- (B) The Company's news releases, appropriate financial reports and operating data and information relating to the latest developments of the Group (if any) will be made available on the Company's website.

4.5 Access to the Board and the management

Shareholders are, at any time, welcome to raise questions, communicate their views on various matters affecting the Group, and request information (to the extent it is publicly available) from the Board and management by writing to the company secretary of the Company whose contact details are as follows:

China Electronics Huada Technology Company Limited
Room 3403, 34th floor, China Resources Building,
26 Harbour Road, Wanchai, Hong Kong
Facsimile: (852) 2598 9018
Email: investor@cecht.com.hk.

Any such letter from the Shareholders should be marked “Shareholders’ Communications” on the envelope.

4.6 Review of the Policy

The Board will review the implementation and effectiveness of the Policy on an annual basis.

2022