

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/9/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

China Electronics Huada Technology Company Limited

Date Submitted

3/10/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>85</u> Descri	ption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	30,000,000,000	HK\$0.01	HK\$300,000,000	
Increase/(decrease)	0		0	
Balance at close of the month	30,000,000,000	HK\$0.01	HK\$300,000,000	
(2) Stock code : <u>N/A</u> Descri	ption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
			N/A	
Balance at close of preceding month	N/A	N/A	N/A	
Balance at close of preceding month Increase/(decrease)	N/A N/A	<u>N/A</u>	N/A N/A	

2. Preference Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : N/A Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State* HK\$300,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares
Balance at close of preceding month	2,029,872,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	<u>N/A</u>
Balance at close of the month	2,029,872,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement duri	ing the month		No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as
(dd/mm/yyyy) and class of shares		Wovement dun	ing the month		-	at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		monui
1. N/A	Cranted	Literensed	Cultoniou	Lupsed		
(//) shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	11/11	14/21	14/21	11/11	11//1	11/11
2. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
3. N/A						
5. N/A						
(/ /)						
(Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)			Total A. (Or	linary shares)	N/A	
				erence shares)	N/A	-
				(Other class)	N/A	-
Fotal funds raised durin	g the month fro	m exercise of opti	ons			
State currency)	-	1		N/A		

Warrants to Issue Shares of the Iss	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					
	-		NT / A	NT / A	NT / A	NT/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	<u>N/A</u>	<u>N/A</u>	N/A	<u>N/A</u>	<u>N/A</u>	N/A
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	[/])	-			
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /	[/])	-			
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /	·)	- - -			
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	<u>N/A</u>	<u>N/A</u>	N/A	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	⁽)	-			
		Te	(Prefe	linary shares) rence shares) (Other class)	N/A N/A N/A	-

Convertibles (i.e.	Convertible into	Shares of the	Issuer which are	to be Listed)
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	amount	Amount at clos of preceding	se Converted during the	Amount at close of the	during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u>1. N/A</u>	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	_ _					
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	11/12	11/7		11/11	11/11	
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)					_	
(<i>Note 1</i>)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	_					
Out 1 and a (if listed)	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordinar	rw charec)	N/A	
		-	(Preference)		N/A N/A	-
				her class)	N/A	-
			× ×	·		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
Ordinary shares (Note 1)	N/A	N/A
2.		
2.		
Ordinary shares (Note 1)	N/A	N/A
3.		
(/ /)		
Ordinary shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

State	(dd/mm/yyyy)	/)	N/A	
	Issue and allotment date : (/ (dd/mm/yyyy)) EGM approval date: (/		N/A	
	EGM approval date: (/	/)	N/A	
			11/21	N/A
	Class of shares issuable (<i>Note 1</i>)			
State	_ Issue and allotment date : (/ (dd/mm/yyyy)	/)		
	EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	N/A
	Class of shares issuable (<i>Note 1</i>)			
State	_ Issue and allotment date : (/ (dd/mm/yyyy)	/)		
	EGM approval date: (/ (dd/mm/yyyy)	/)	NT / A	NT/ 4
			N/A	N/A
	Class of shares issuable (<i>Note 1</i>)			
	Issue and allotment date : (/ (dd/mm/yyyy)	/)		
		/)	N/A	N/A
		(<i>Note 1</i>) Issue and allotment date : (/ (dd/mm/yyyy) EGM approval date: (/	Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /)	(Note 1) Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price :	State currency —		(/ /)		
					(/ /)	N/A	N/A
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares				(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue		State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.			(dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
10	Other (Please specify)	At State	Class of shares issuable (<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				(Ordinary sh Preference sh (Other c	ares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Ng Kui Kwan</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.