

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mn | n/yyyy): | 31/12/2017 | | |
|---------------------------------|------------|---------------------------|----------------------------------|---|
| To: Hong Kong Exchanges an | d Clearing | g Limited | | |
| | | | | |
| Name of Issuer | China El | ectronics Huada Tecl | nnology Comp | any Limited |
| Date Submitted | 3/1/2018 | <u> </u> | | |
| I. Movements in Authorised Sl | nare Capit | al | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>85</u> | Descrip | tion: | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding i | nonth | 30,000,000,000 | HK\$0.01 | HK\$300,000,000 |
| Increase/(decrease) | | 0 | | 0 |
| Balance at close of the month | | 30,000,000,000 | HK\$0.01 | HK\$300,000,000 |
| (2) Stock code : N/A | Descrip | otion : | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding i | month | N/A | N/A | N/A |
| Increase/(decrease) | | N/A | | N/A |
| Balance at close of the month | | N/A | N/A | N/A |

| Stock code : N/A Descr | iption: | | | |
|--|--|----------------------------------|---|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | N/A | N/A | N/A | |
| Increase/(decrease) | N/A | | N/A | |
| Balance at close of the month | N/A | N/A | N/A | |
| | | | | |
| 3. Other Classes of Shares Stock code : N/A Descr | iption : | | | |
| | iption : No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | |
| | No. of other | (State | | |
| Stock code : N/A Descr | No. of other classes of shares | (State currency) | capital (State currency) | |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|---------------------------------------|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 2,029,872,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A |
| Balance at close of the month | 2,029,872,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and | | Movement duri | ing the month | | No. of new shares of issuer issued during the month pursuant thereto | may be issued pursuant thereto as at close of the |
|---|------------------|--------------------|---------------|----------------|--|---|
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | month |
| 1. N/A | Granted | Exercised | Cancened | Lapseu | | |
| (/ /) shares | N/A | N/A | N/A | N/A | N/A | N/A |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| shares | N/A | N/A | N/A | N/A | N/A | N/A |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| shares | N/A | N/A | N/A | N/A | N/A | N/A |
| (Note 1) | | | Total A. (Oro | linary charac) | N/A | |
| | | | | erence shares) | N/A | _ |
| | | | ` | (Other class) | N/A | - - |
| Total funds raised during (State currency) | g the month from | m exercise of opti | ons | N/A | | |

| 1. N/A | Description of warrants (Date of expiry - dd/mm/yyyy) | | Nominal value a close of preceding mont | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|------------|---|-------------------|---|--|--|
| Class of shares issuable Class of shares iss | | | <u> </u> | | | | |
| Class of shares issuable Class of shares iss | | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | N/A | N/A | N/A | N/A | N/A | N/A |
| EGM approval date (if applicable) (dd/mm/yyyy) | Stock code (if listed) Class of shares issuable (Note 1) | | | _ | | | |
| N/A | EGM approval date (if applicable) | (/ / |) | _ | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A | | _ | | <u> </u> | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A | | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / | | N/A | N/A | N/A | N/A | N/A | N/A |
| EGM approval date (if applicable) (dd/mm/yyyy) | Stock code (if listed) Class of shares issuable | | | _ | | | |
| N/A N/A | EGM approval date (if applicable) | (/ / |) | _ | | | |
| Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A N/A N/A N/A N/A N/A N/A | | () | , | <u> </u> | | | |
| Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A N/A N/A N/A N/A N/A N/A | | _ | | | | | |
| Stock code (if listed) | | N/A | N/A | N/A | N/A | N/A | N/A |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A N/A N/A N/A N/A N/A N/A | Stock code (if listed) Class of shares issuable | | | _ | | | |
| (if applicable) (dd/mm/yyyy) (/ /) 4. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A N/A | | | | | | | |
| (dd/mm/yyyy) (/ /) 4. N/A | | | | | | | |
| N/A N/A | | (/ / |) | <u></u> | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A | 4. N/A | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A | | - | 37/4 | 27/4 | 27/4 | 37/4 | 27/4 |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A | (/ /) | N/A | N/A | N/A | N/A | N/A | N/A |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A | ` ' | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A | Class of shares issuable (Note 1) | | | - - | | | |
| (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| (Preference shares) N/A | | (/ / |) | | | | |
| (Preference shares) N/A | | | т | Total R (Ord | inary charec) | N/Δ | |
| | | | 1 | | | | - |
| | | | | | | | = |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | e Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------|--------------------------------|--|------------------------------------|------------------------------|--|---|
| 1. N/A | <u> </u> | | | | | |
| - | <u> </u> | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) | IV/A | IV/A | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | <u> </u> | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) | IVA | IV/A | | | | |
| Class of shares issuable | | | | | | |
| (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) | N/A | N/A | N/A | N/A | N/A | N/A |
| Class of shares issuable | | | | | | |
| (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | Т | otal C. (Ordina Preference) | | N/A N/A | = |
| | | | | her class) | N/A | _ |
| | | | (30 | | | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. | | |
| | | |
| Ordinary shares (Note 1) | N/A | N/A |
| 2 | | |
| | | |
| Ordinary shares (<i>Note 1</i>) | N/A | N/A |
| 3. | | |
| (/ /) | | |
| Ordinary shares (Note 1) | N/A | N/A |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| | Type of Issue | in Issued Share Capita | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|---|---|
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At State price : currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At State price : currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | IVA | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At State price : currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI/A | NI/A |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | (/ / |) | | |
| | | | | | | N/A | <u>N/A</u> |

| | Tune of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|---|-------|---|---|---|
| | Type of Issue | | Class of shares issuable | Δ | | | monu |
| | | | (Note 1) | | | | |
| 5. | 1 | At State price : currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | N/A |
| | | | Class of shares repurchased (Note 1) | d | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | 1771 |
| | | | Class of shares redeemed (Note 1) | d | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI/A | NI/A |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | e | | | |
| 8. | Consideration issue | At State price : currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | 17/7 | 11/71 |
| | | | | | | | |

| | Type of Issue | | | of is durin | f new shares suer issued g the month uant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------------------|-----------------------------|---|----------------|--|---|
| | 7. | | Class of shares issuable | | | |
| | | | (Note 1) | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (/ / (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / |) | | |
| | | | (dd/mm/yyyy) | _ | N/A | N/A |
| | | | | | | |
| - | | | Class of shares issuable(Note 1) | _ | | |
| 10. | Other (Please specify) | At State price : currency | Issue and allotment date : (/ / (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / / (dd/mm/yyyy) |) | N/A | N/A |
| | | | Total E. (Ordinar | ry shares) | N/A | |
| | | | (Preference | ce shares) | N/A N/A | _ |
| | | | (Ou | her class)_ | IVA | _ |
| | | | | | | |
| To | otal increase / (d | lecrease) in ordinary share | es during the month (i.e. Total of A to | E): | (1) | N/A |
| | | | | | (2) | N/A |
| To | otal increase / (d | lecrease) in preference sh | ares during the month (i.e. Total of A t | to E): | | N/A |
| To | otal increase / (d | lecrease) in other classes | of shares during the month (i.e. Total of | of A to E): | | N/A |
| (T | These figures sho | ould be the same as the re | elevant figures under II above ("Mover | ments in Is. | sued Share Co | apital").) |

| Remarks (if any): |
|---|
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: Ng Kui Kwan |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.