



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :** 31/12/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Electronics Huada Technology Company Limited

Date Submitted 3/1/2018

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

|   |                        |  |   |
|---|------------------------|--|---|
| (1) Stock code : <u>85</u> Description : _____  |                        |  |   |
|   | No. of ordinary shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month             | <u>30,000,000,000</u>  | <u>HK\$0.01</u>                        | <u>HK\$300,000,000</u>                                |
| Increase/(decrease)                             | <u>0</u>               |  | <u>0</u>  |
| Balance at close of the month                   | <u>30,000,000,000</u>  | <u>HK\$0.01</u>                        | <u>HK\$300,000,000</u>                                |
| (2) Stock code : <u>N/A</u> Description : _____ |                        |  |   |
|   | No. of ordinary shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month             | <u>N/A</u>             | <u>N/A</u>                             | <u>N/A</u>  |
| Increase/(decrease)                             | <u>N/A</u>             |  | <u>N/A</u>  |
| Balance at close of the month                   | <u>N/A</u>             | <u>N/A</u>                             | <u>N/A</u>  |



## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 2,029,872,000          | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | 0                      | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 2,029,872,000          | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. N/A   |                           |           |                            |        |  |   |
| ( / / )  |                           |           |                            |        |  |   |
| shares   | N/A                       | N/A       | N/A                        | N/A    | N/A  | N/A   |
| (Note 1)   |                           |           |                            |        |  |   |
| 2. N/A   |                           |           |                            |        |  |   |
| ( / / )  |                           |           |                            |        |  |   |
| shares   | N/A                       | N/A       | N/A                        | N/A    | N/A  | N/A   |
| (Note 1)   |                           |           |                            |        |  |   |
| 3. N/A   |                           |           |                            |        |  |   |
| ( / / )  |                           |           |                            |        |  |   |
| shares   | N/A                       | N/A       | N/A                        | N/A    | N/A  | N/A   |
| (Note 1)   |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | N/A  |   |
|  |                           |           | (Preference shares)        |        | N/A  |   |
|  |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            |        | N/A  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|---|----------------------------|-------------------------------------|--|---|
| 1. N/A  | N/A                       | N/A                                       | N/A                        | N/A                                 | N/A  | N/A   |
| ( / / )<br>Stock code (if listed)<br>Class of shares issuable<br>(Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                           |   |                            |                                     |  |   |
| 2. N/A  | N/A                       | N/A                                       | N/A                        | N/A                                 | N/A  | N/A   |
| ( / / )<br>Stock code (if listed)<br>Class of shares issuable<br>(Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                           |   |                            |                                     |  |   |
| 3. N/A  | N/A                       | N/A                                       | N/A                        | N/A                                 | N/A  | N/A   |
| ( / / )<br>Stock code (if listed)<br>Class of shares issuable<br>(Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                           |   |                            |                                     |  |   |
| 4. N/A  | N/A                       | N/A                                       | N/A                        | N/A                                 | N/A  | N/A   |
| ( / / )<br>Stock code (if listed)<br>Class of shares issuable<br>(Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                           |   |                            |                                     |  |   |
| Total B.  |                           |   |                            |                                     | (Ordinary shares)  | N/A   |
|   |                           |   |                            |                                     | (Preference shares)  | N/A   |
|   |                           |   |                            |                                     | (Other class)  | N/A   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
|  | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
|  | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
|  | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
|  | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A  |   |
| (Preference shares)                            |                                |                                    |                            |                              | N/A  |   |
| (Other class)                                  |                                |                                    |                            |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>_____ ( / / )<br>Ordinary shares (Note 1)                                 | N/A  | N/A   |
| 2. _____<br>_____<br>_____<br>_____ ( / / )<br>Ordinary shares (Note 1)                                 | N/A  | N/A   |
| 3. _____<br>_____<br>_____<br>_____ ( / / )<br>Ordinary shares (Note 1)                                 | N/A  | N/A   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

Other Movements in Issued Share Capital

| Type of Issue |              |                  |                      | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |     |
|---------------|--------------|------------------|----------------------|--|---|-----|
| 1.            | Rights issue | At price : _____ | State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A   | N/A |
| 2.            | Open offer   | At price : _____ | State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A   | N/A |
| 3.            | Placing      | At price : _____ | State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A   | N/A |
| 4.            | Bonus issue  |                  |                      | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A   | N/A |

| Type of Issue |                      |            |                      | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |     |
|---------------|----------------------|------------|----------------------|---|---|-----|
| 5.            | Scrip dividend       | At price : | State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A   | N/A |
| 6.            | Repurchase of shares |            |                      | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)     | N/A   | N/A |
| 7.            | Redemption of shares |            |                      | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | N/A   | N/A |
| 8.            | Consideration issue  | At price : | State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A   | N/A |



| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : ( / / )<br/>(dd/mm/yyyy)</p> <p>EGM approval date: ( / / )<br/>(dd/mm/yyyy)</p>  | N/A  | N/A   |
| 10. Other (Please specify) | <p>At State price : currency _____</p> <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : ( / / )<br/>(dd/mm/yyyy)</p> <p>EGM approval date: ( / / )<br/>(dd/mm/yyyy)</p> | N/A  | N/A   |
| Total E. (Ordinary shares) |   | N/A  | N/A   |
| (Preference shares)        |   | N/A  | N/A   |
| (Other class)              |   | N/A  | N/A   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | N/A |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks (if any):

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Submitted by: Ng Kui Kwan

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*