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CHINA ELECTRONICS CORPORATION HOLDINGS COMPANY LIMITED
中國電子集團控股有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 00085)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the notice of annual general meeting of China Electronics Corporation Holdings Company Limited (the “**Company**”) dated 28 April 2017 (the “**AGM Notice**”) which sets out the resolutions to be considered by the shareholders of the Company at the annual general meeting to be held at Plaza 3, Lower Lobby, Novotel Century Hong Kong, 238 Jaffe Road, Wanchai, Hong Kong on Friday, 9 June 2017 at 4:00 p.m. (the “**AGM**”).

PricewaterhouseCoopers is the current auditor of the Company and its term of office will expire at the conclusion of the AGM. The board of directors of the Company (the “**Board**”) resolved, with the recommendation of the audit committee of the Board, to recommend the re-appointment of PricewaterhouseCoopers as auditor of the Company. PricewaterhouseCoopers has expressed its willingness to continue in office for the ensuing year. Pursuant to the relevant provisions of laws and regulations and the bye-laws of the Company, an ordinary resolution will be proposed by the Board for the re-appointment of PricewaterhouseCoopers as auditor of the Company at the AGM for consideration.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the AGM, which will be held as originally scheduled, will consider and, if thought fit, pass the following ordinary resolution submitted by the Board in addition to the resolutions set out in the AGM Notice:

* *For identification purpose only*

ORDINARY RESOLUTION

10. To re-appoint PricewaterhouseCoopers as the independent auditor of the Company and to authorise the directors of the Company to fix its remuneration.

By Order of the Board
China Electronics Corporation Holdings Company Limited
Ng Kui Kwan
Company Secretary

Hong Kong, 24 May 2017

Registered office:
Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

*Principal place of business
in Hong Kong:*
Room 3403, 34th Floor
China Resources Building
26 Harbour Road
Wanchai
Hong Kong

Notes:

- (1) A revised form of proxy is enclosed with this supplemental notice. Whether or not you are able to attend the AGM, you are requested to complete the accompanying revised form of proxy in accordance with the instructions printed thereon and return the same to the Company's branch share registrar and transfer office in Hong Kong, Tricor Abacus Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as practicable and in any event not less than 48 hours before the time appointed for the holding of the AGM or any adjournment thereof (as the case may be). Completion and return of the revised form of proxy will not preclude you from attending and voting in person at the AGM or any adjournment thereof should you so wish and in such event, this revised form of proxy shall be deemed to be revoked.
- (2) Please refer to the AGM Notice for details in respect of the eligibility for attending the AGM, appointment of proxy, closure of register of members and other relevant matters.

As at the date of this announcement, the Board comprises two Non-executive Directors, namely Mr. Dong Haoran (Chairman) and Mr. Jiang Juncheng, two Executive Directors, namely Mr. Ma Yuchuan (Deputy Chairman) and Mr. Liu Hongzhou (Managing Director), and three Independent Non-executive Directors, namely Mr. Chan Kay Cheung, Mr. Qiu Hongsheng and Mr. Chow Chan Lum.